Form 990
Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

A For the 2013 calendar year, or tax year beginning JUL 1, 2013 and ending JUN 30, 2014

B Check if applicable:
Address change
Name change
Change in exempt status
Change in classification pending

C Name of organization:
KAUAI UNITED WAY
Doing Business As
PO BOX 1087
LIHUE, HI 96766

D Employer Identification number
99-0146288

E Telephone number
808-245-2043

F Name and address of principal officer:
PAUL ENDO

G Income receipts:
702,978

H Is this a group return:
Yes [X] No __

I Tax-exempt status:
501(c)(3) __ 501(e) __ (insert no) __ 4947(a)(1) or 527 __

J Website:
WWW.KUAUNUNITEDWAY.ORG

K Form of organization:
Corporation [X] Trust [] Association [] Other [ ]
1. Year of formation: 1970
2. State of legal domicile: HI

Part I Summary
1. Briefly describe the organization's mission or most significant activities:
TO ORGANIZE AND CONDUCT ONE
CAMPAIGN EACH YEAR TO RAISE FUNDS FOR HEALTH AND WELFARE AGENCIES.

2. Check this box [ ] if the organization discontinued its operations or disposed of more than 25% of its net assets.

3. Number of voting members of the governing body (Part VI, line 1a)
25

4. Number of independent members of the governing body (Part VI, line 1b)
25

5. Total number of individuals employed in calendar year 2013 (Part V, line 2a)
3

6. Total number of volunteers (estimate if necessary)
50

7a. Total unrelated business income from Part VIII, column (C), line 12
0

7b. Net unrelated business taxable income from Form 990-T, line 34
0

8. Contributions and grants (Part VIII, line 1a)
562,665

9. Program service revenue (Part VIII, line 2a)
553,801

10. Investment income (Part VIII, column (A), lines 3, 4, and 7d)
20,078

11. Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)
88,585

12. Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)
671,328

13. Grants and similar amounts paid (Part IX, column (A), lines 1-3)
314,931

14. Benefits paid to or for members (Part IX, column (A), line 1a)
341,544

15. Salaries, other compensation, employee benefits (Part IX, column (A), lines 4-5)
188,188

16. Professional fundraising fees (Part IX, column (A), line 1e)
0

17. Total fundraising expenses (Part IX, column (D), line 25)
0

18. Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)
620,292

19. Revenue less expenses. Subtract line 18 from line 12
51,036

20. Total assets (Part X, line 16)
1,163,916

21. Total liabilities (Part X, line 26)
45,436

22. Net assets or fund balances. Subtract line 21 from line 20
1,118,480

Part II Signature Block
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Clifton J. Arrina, Treasurer

Date
01-19-2016

Paid
Type or print name and title
Preparer's name
ROEN K. HIROSE, CPA LLC
Preparer's signature
01/06/15
PTIN 00284361

May the IRS discuss this return with the preparer shown above? (see instructions)
Yes [X] No __

Firm's EIN 20-5640858

See Schedule O for Organization Mission Statement Continuation

Form 990 (2013)

See Schedule O for Organization Mission Statement Continuation

For Paperwork Reduction Act Notice, see the separate instructions.

Date 11-06-13 LHA
Form 990-T (2013)  
KAUAI UNITED WAY  
99-0146288  
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Part III:  Tax Computation

35  Organizations Taxable as Corporations. See instructions for tax computation. 
   Controlled group members (sections 1561 and 1563) check here □  
   See instructions and: 
   a  Enter your share of the $50,000, $25,000, and $9,925,000 taxable income brackets (in that order): 
      (1) $ □  
      (2) $ □  
      (3) $ □  
   b  Enter organization's share of: (1) Additional 6% tax (not more than $11,750) $ □  
      (2) Additional 3% tax (not more than $100,000) $ □  
   c  Income tax on the amount on line 34 □  
      35c  0 □  

36  Trusts Taxable at Trust Rates. See instructions for tax computation. Income tax on the amount on line 34 from: 
   □ Tax rate schedule or □ Schedule D (Form 1041) □  
   36 □  

37  Proxy tax. See instructions □  
      37 □  

38  Alternative minimum tax □  
      38 □  

39  Total. Add lines 37 and 38 to line 35c or 36, whichever applies □  
      39 □  

Part IV:  Tax and Payments

40a  Foreign tax credit (corporations attach Form 1118; trusts attach Form 1161) □  
      40a □  

40b  Other credits (see instructions) □  
      40b □  

40c  General business credit. Attach Form 2880 □  
      40c □  

40d  Credit for prior year minimum tax (attach Form 8831 or 8827) □  
      40d □  

40e  Total credits. Add lines 40a through 40d □  
      40e □  

41  Subtract line 40e from line 39 □  
      41 □  

42b  Other taxes. Check if from: □ Form 4255 □ Form 8611 □ Form 8697 □ Form 8666 □ Other (attach schedule) □  
      42b □  

42c  Total tax. Add lines 41 and 42 □  
      42 □  

44a  Payments: A 2012 overpayment credited to 2013 □  
      44a □  

44b  2013 estimated tax payments □  
      44b □  

44c  Tax deposited with Form 8868 □  
      44c □  

44d  Foreign organizations; Tax paid or withheld at source (see instructions) □  
      44d □  

44e  Backup withholding (see instructions) □  
      44e □  

44f  Credit for small employer health insurance premiums (Attach Form 8941) □  
      44f □  

44g  Other credits and payments: □ Form 2439 □  
      □ Other □  
      □ Total □  
      44g □  

45  Total payments. Add lines 44a through 44g □  
      45 □  

46  Estimated tax penalty (see instructions). Check if Form 2220 is attached □  
      46 □  

47  Tax due. If line 45 is less than the total of lines 43 and 46, enter amount owed □  
      47 □  

48  Overpayment. If line 45 is larger than the total of lines 43 and 46, enter amount overpaid □  
      48 □  

49  Enter the amount of line 48 you want. Credited to 2014 estimated tax □  
      49 □  

Part V:  Statements Regarding Certain Activities and Other Information (see instructions)

1  At any time during the 2013 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If YES, the organization may have to file Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. If YES, enter the name of the foreign country here □  
      Yes □  

2  Did the organization receive a distribution from, or was it the grantor of, or transferee to, a foreign trust? If YES, see instructions for other forms the organization may have to file □  
      Yes □  

3  Enter the amount of tax exempt interest received or accrued during the tax year □  

Schedule A - Cost of Goods Sold. Enter method of inventory valuation □  N/A □  

1  Inventory at beginning of year □  

2  Purchases □  

3  Cost of labor □  

4  Additional section 263A costs (pt. schedule) □  
      a  Other costs (attach schedule) □  

5  Total. Add lines 1 through 4b □  

Sign Here

Signature of officer □  

Date □  

TREASURER □  

Title □  

May the IRS discuss this return with the preparer shown below? (See instructions) □  

Yes □  

No □  

Paid Preparer Use Only

Printer's name □  ROB K. HIROSE, CPA LLC □  

Preparer's signature □  

Date 01/06/15 □  

self-employed □  

Preparer's EIN □  00284361 □  

Firm's name □  WATILUKI, HI 96783 □  

Firm's EIN □  20-5640858 □  

Firm's address □  1728 WILU PA LOOP, STE. 200 □  

Phone no. (808) 249-2727 □  

Form 990-T (2013)